

IHSG	6,656.0
Change %	-0.04%
Net Foreign Buy (YTD)	29.54 T
Resistance	6680
Support	6600
Net F *Buy*	513.8M
F Buy	3868.M
D Buy	9983.M
F Sell	3355.M
D Sell	10496M



Sumber : Tradingview, PT Erdikha Elit Sekuritas

Sectoral	Last		Change %
Basic Materials	1,212.65	⬆️	0.28%
Consumer Cyclical	847.86	⬆️	0.90%
Energy	1,045.22	⬆️	-0.59%
Financials	1,531.18	⬆️	0.31%
Healthcare	1,363.95	⬆️	0.55%
Industrials	1,133.38	⬆️	0.02%
Infrastructures	985.35	⬆️	-0.27%
Consumer Non-Cyclical	730.13	⬆️	-0.29%
Properties & Real Estate	869.44	⬆️	-0.41%
Technology	8,890.12	⬆️	-1.57%
Transportation & Logistic	1,233.66	⬆️	0.79%

***Data Update Pukul 15.30 WIB**

Commodities		Last	Change %
Palm Oil	RM	5,066.00	📉 -0.10%
Crude Oil	\$	83.75	📈 0.40%
Nickel	\$	20,030.00	📉 -4.83%
Gold	\$	1,781.70	➡️ 0.01%
Coal	\$	232.00	📈 0.91%

***Data Update Terakhir Pukul 07.42 WIB**

Indeks	Close		Change %
Dow Jones Industrial	35,609	⬆️	0.43%
S&P 500	4,536	⬆️	0.37%
Nasdaq Composite	15,122	⬇️	-0.05%
FTSE 100 London	7,223	➡️	0.08%
DAX Xetra Frankfurt	15,523	➡️	0.05%
Shanghai Composite	3,587	⬇️	-0.03%
Hangseng Index	26,136	⬆️	1.35%
Nikkei 225 Osaka	29,255	⬆️	0.14%

***Data Update Terakhir Pukul 07.42 WIB**

Indikator	Tingkat
Pertumbuhan ekonomi (Q-2021)	7.07%
Inflasi (Juli 2021)	1.52%
BI 7 Day Reverse Repo Rate (Juli 2021)	4%
Defisit anggaran (APBN 2021)	-5.17% PDB
Transaksi berjalan 2020	-0,40% PDB
Cadangan devisa (Juli 2020)	US\$ 137.3 miliar
Neraca Pembayaran Indonesia 2020	US\$ 4.1 miliar

Stock Recommendation						
Stock	Last Price	Recommendation	Target Price	Upside (%)	Stop Loss	Commentary
ANTM	2,530	Speculative Buy	2630 - 2730	4% - 7.9%	2460	Doji
TINS	1,725	Speculative Buy	1765 - 1790	2.3% - 3.8%	1685	Consolidation
PTPP	1,340	Speculative Buy	1380 - 1410	3% - 5.2%	1300	Consolidation
LSIP	1,420	Speculative Buy	1460 - 1500	2.8% - 5.6%	1400	Bearish Morubozu
LPPF	2,910	Speculative Buy	3000 - 3180	3.1% - 9.3%	2800	Goldencross
			-			
			-			
			-			
			-			
			-			

Stock Watchlist

ECONOMIC CALENDAR

Sources: Trading Economics, Erdikha Research

Monday October 18 2021			Actual	Previous	Consensus	Forecast
	CN	<u>GDP Growth Rate YoY Q3</u>	4.90%	7.90%	5.20%	5.10%
	CN	<u>Industrial Production YoY SEP</u>	3.10%	5.30%	4.50%	4.40%
	CN	<u>Retail Sales YoY SEP</u>	4.40%	2.50%	3.30%	2.30%
9:00 AM	CN	<u>Unemployment Rate SEP</u>	4.90%	5.10%		5.10%
9:00 AM	CN	NBS Press Conference				
9:00 AM	CN	<u>Fixed Asset Investment (YTD) YoY SEP</u>	7.30%	8.90%	7.90%	8.10%
9:00 AM	CN	<u>GDP Growth Rate QoQ Q3</u>	0.20%	1.2% ®	0.50%	0.40%
9:00 AM	CN	<u>Industrial Capacity Utilization Q3</u>	77.10%	78.40%		78.10%
4:30 PM	US	<u>Fed Quarles Speech</u>				
8:15 PM	US	<u>Industrial Production YoY SEP</u>	4.60%	5.7% ®		5.70%
8:15 PM	US	<u>Industrial Production MoM SEP</u>	-1.30%	-0.1% ®	0.20%	0.30%
8:15 PM	US	<u>Capacity Utilization SEP</u>	75.20%	76.2% ®	76.50%	76.50%
8:15 PM	US	<u>Manufacturing Production YoY SEP</u>	4.80%	5.6% ®		5.80%
8:15 PM	US	<u>Manufacturing Production MoM SEP</u>	-0.70%	-0.4% ®	0.10%	0.40%
9:00 PM	US	<u>NAHB Housing Market Index OCT</u>	80	76	76	75
9:30 PM	US	NY Fed Treasury Purchases 22.5 to 30 yrs			\$2.025B	
10:30 PM	US	<u>6-Month Bill Auction</u>	0.06%	0.06%		
10:30 PM	US	<u>3-Month Bill Auction</u>	0.06%	0.05%		
Tuesday October 19 2021			Actual	Previous	Consensus	Forecast
3:00 AM	US	<u>Foreign Bond Investment AUG</u>	\$30.7B	\$10.2B		
3:00 AM	US	<u>Net Long-Term Tic Flows AUG</u>	\$79.3B	\$2B		
3:00 AM	US	<u>Overall Net Capital Flows AUG</u>	\$91B	\$164.1B ®		
2:30 PM	ID	<u>Interest Rate Decision</u>	3.50%	3.50%	3.50%	3.50%
2:30 PM	ID	<u>Lending Facility Rate OCT</u>	4.25%	4.25%	4.25%	4.25%
2:30 PM	ID	<u>Loan Growth YoY SEP</u>	2.21%	1.16%		
2:30 PM	ID	<u>Deposit Facility Rate OCT</u>	2.75%	2.75%	2.75%	2.75%
4:00 PM	EA	<u>Construction Output YoY AUG</u>	-1.60%	3.5% ®		2.50%
7:00 PM	EA	<u>ECB Panetta Speech</u>				
7:05 PM	GB	<u>BoE Gov Bailey Speech</u>				
	US	<u>Housing Starts SEP</u>	1.555M	1.58M ®	1.62M	1.60M
	US	<u>Building Permits SEP</u>	1.589M	1.721M	1.68M	1.69M
7:30 PM	US	<u>Building Permits MoM SEP</u>	-7.70%	5.60%		-1.80%
7:30 PM	US	<u>Housing Starts MoM SEP</u>	-1.60%	1.2% ®		-0.90%
7:55 PM	US	<u>Redbook YoY 16/OCT</u>	15.40%	14.80%		
9:00 PM	EA	<u>ECB Lane Speech</u>				
9:30 PM	US	NY Fed Treasury Purchases 2.25 to 4.5 yrs			\$8.425B	
10:00 PM	US	<u>Fed Daly Speech</u>				
10:20 PM	US	NY Fed Treasury Purchases TIPS 1 to 7.5 yrs			\$2.025B	
10:30 PM	US	40-Day Bill Auction	0.06%			
Wednesday October 20 2021			Actual	Previous	Consensus	Forecast
12:15 AM	US	<u>Fed Bowman Speech</u>				
1:50 AM	US	<u>Fed Bostic Speech</u>				
2:00 AM	US	<u>Fed Waller Speech</u>				
3:30 AM	US	<u>API Crude Oil Stock Change 15/OCT</u>	3.294M	5.213M	2.233M	
	CN	<u>Loan Prime Rate 1Y</u>	3.85%	3.85%		3.85%
8:30 AM	CN	<u>Loan Prime Rate 5Y OCT</u>	4.65%	4.65%		4.65%
8:30 AM	CN	<u>House Price Index YoY SEP</u>	3.80%	4.20%		4%
	GB	<u>Inflation Rate YoY SEP</u>	3.10%	3.20%	3.20%	3.20%
1:00 PM	GB	<u>Inflation Rate MoM SEP</u>	0.30%	0.70%	0.40%	0.40%
1:00 PM	GB	<u>Core Inflation Rate YoY SEP</u>	2.90%	3.10%	3%	2.90%
1:00 PM	GB	<u>Retail Price Index MoM SEP</u>	0.40%	0.60%	0.20%	0.40%
1:00 PM	GB	<u>Retail Price Index YoY SEP</u>	4.90%	4.80%	4.70%	4.90%
1:00 PM	GB	<u>Core Inflation Rate MoM SEP</u>	0.40%	0.70%	0.50%	0.30%
1:00 PM	GB	<u>PPI Core Output YoY SEP</u>	5.90%	5.4% ®		5.70%

1:00 PM	GB	<u>PPI Core Output MoM SEP</u>	0.50%	0.9% [®]		0.40%
1:00 PM	GB	<u>PPI Output MoM SEP</u>	0.50%	0.70%	0.50%	0.50%
1:00 PM	GB	<u>PPI Input MoM SEP</u>	0.40%	0.5% [®]	1%	
1:00 PM	GB	<u>PPI Input YoY SEP</u>	11.40%	11.2% [®]	11.60%	
1:00 PM	GB	<u>PPI Output YoY SEP</u>	6.70%	6.0% [®]	6.80%	6.70%
2:20 PM	EA	<u>ECB Elderson Speech</u>				
3:00 PM	EA	<u>Current Account AUG</u>	€17.6B	€31.2B [®]		€25.1B
4:00 PM	EA	<u>Core Inflation Rate YoY Final SEP</u>	1.90%	1.60%	1.90%	1.90%
4:00 PM	EA	<u>Inflation Rate YoY Final SEP</u>	3.40%	3%	3.40%	3.40%
4:00 PM	EA	<u>Inflation Rate MoM Final SEP</u>	0.50%	0.40%	0.50%	0.50%
4:45 PM	GB	<u>10-Year Treasury Gilt Auction</u>	1.14%	0.74%		
6:00 PM	US	<u>MBA 30-Year Mortgage Rate 15/OCT</u>	3.23%	3.18%		
6:00 PM	US	<u>MBA Mortgage Applications 15/OCT</u>	-6.30%	0.20%		
6:10 PM	EA	<u>ECB Elderson Speech</u>				
9:30 PM	US	<u>EIA Gasoline Stocks Change 15/OCT</u>	-5.368M	-1.958M	-1.267M	
9:30 PM	US	<u>EIA Crude Oil Stocks Change 15/OCT</u>	-0.431M	6.088M	1.857M	
9:30 PM	US	<u>EIA Crude Oil Imports Change 15/OCT</u>	-0.715M	-1.441M		
9:30 PM	US	<u>EIA Refinery Crude Runs Change 15/OCT</u>	-0.071M	-0.683M		
9:30 PM	US	<u>EIA Cushing Crude Oil Stocks Change 15/OCT</u>	-2.32M	-1.968M		
9:30 PM	US	<u>EIA Distillate Fuel Production Change 15/OCT</u>	-0.289M	-0.072M		
9:30 PM	US	<u>EIA Distillate Stocks Change 15/OCT</u>	-3.913M	-0.024M	-0.7M	
9:30 PM	US	<u>EIA Heating Oil Stocks Change 15/OCT</u>	0.037M	0.267M		
9:30 PM	US	<u>EIA Gasoline Production Change 15/OCT</u>	0.455M	0.239M		
9:30 PM	US	NY Fed Treasury Purchases 7 to 10 yrs			\$3.225B	
10:00 PM	US	<u>Fed Evans Speech</u>				
10:30 PM	US	119-Day Bill Auction	0.06%	0.05%		
	CN	<u>FDI (YTD) YoY SEPT</u>	19.60%	22.30%		
Thursday October 21 2021			Actual	Previous	Consensus	Forecast
12:00 AM	US	<u>Fed Quarles Speech</u>				
12:00 AM	US	<u>20-Year Bond Auction</u>	2.10%	1.80%		
1:00 PM	GB	<u>Public Sector Net Borrowing SEP</u>		£-20.5B	£-22.6B	£-24.4B
5:00 PM	GB	<u>CBI Business Optimism Index Q4</u>		27		15
5:00 PM	GB	<u>CBI Industrial Trends Orders OCT</u>		22	18	19
7:30 PM	US	<u>Philadelphia Fed Manufacturing Index OCT</u>		30.7	25	25
7:30 PM	US	<u>Initial Jobless Claims 16/OCT</u>		293K	300K	295K
7:30 PM	US	<u>Jobless Claims 4-week Average OCT/16</u>		334.25K		320.25K
7:30 PM	US	<u>Continuing Jobless Claims 09/OCT</u>		2593K	2550K	2475K
7:30 PM	US	<u>Philly Fed Business Conditions OCT</u>		20		
7:30 PM	US	<u>Philly Fed CAPEX Index OCT</u>		23.6		
7:30 PM	US	<u>Philly Fed Employment OCT</u>		26.3		
7:30 PM	US	<u>Philly Fed New Orders OCT</u>		15.9		
7:30 PM	US	<u>Philly Fed Prices Paid OCT</u>		67.3		
8:00 PM	US	<u>Fed Waller Speech</u>				
9:00 PM	EA	<u>Consumer Confidence Flash OCT</u>		-4	-5	-6
9:00 PM	US	<u>Existing Home Sales MoM SEP</u>		-2%		1.20%
9:00 PM	US	<u>Existing Home Sales SEP</u>		5.88M	6.09M	5.95M
9:00 PM	US	CB Leading Index MoM SEP		0.90%	0.40%	0.50%
9:30 PM	US	NY Fed Treasury Purchases 10 to 22.5 yrs			\$1.425B	
9:30 PM	US	<u>EIA Natural Gas Stocks Change 15/OCT</u>		81Bcf	90Bcf	
10:30 PM	US	8-Week Bill Auction		0.08%		
10:30 PM	US	<u>4-Week Bill Auction</u>		0.04%		
Friday October 22 2021			Actual	Previous	Consensus	Forecast
12:00 AM	US	5-Year TIPS Auction		-1.42%		
	GB	<u>Gfk Consumer Confidence OCT</u>		-13	-16	-14
	GB	<u>Retail Sales MoM SEP</u>		-0.90%	0.50%	0.50%
1:00 PM	GB	<u>Retail Sales YoY SEP</u>		0%	-0.40%	-0.40%
1:00 PM	GB	<u>Retail Sales ex Fuel MoM SEP</u>		-1.20%	0.20%	0.50%
1:00 PM	GB	<u>Retail Sales ex Fuel YoY SEP</u>		-0.90%	-1.70%	-1.60%
	EA	<u>Markit Composite PMI Flash OCT</u>		56.2	55.2	55.4
3:00 PM	EA	<u>Markit Manufacturing PMI Flash OCT</u>		58.6	57	57.5
3:00 PM	EA	<u>Markit Services PMI Flash OCT</u>		56.4	55.5	55.5
	GB	<u>Markit/CIPS Composite PMI Flash OCT</u>		54.9	54	54.2
3:30 PM	GB	<u>Markit/CIPS Manufacturing PMI Flash OCT</u>		57.1	55.8	55.9
3:30 PM	GB	<u>Markit/CIPS UK Services PMI Flash OCT</u>		55.4	54.5	54.7
8:45 PM	US	<u>Markit Composite PMI Flash OCT</u>		55		54
8:45 PM	US	<u>Markit Services PMI Flash OCT</u>		54.9	55.1	55.1

8:45 PM	US	Markit Manufacturing PMI Flash OCT	60.7	60.3	60.4
9:30 PM	US	NY Fed Treasury Purchases 4.5 to 7 yrs		\$6.025B	
9:00 PM	US	Michigan Inflation Expectations Prel OCT	4.60%		4.70%
9:00 PM	US	Michigan Current Conditions Prel OCT	80.1	82	80
11:20 PM	US	Fed Williams Speech			
	US	World Bank/IMF Annual Meeting			
	CN	FDI (YTD) YoY SEP	22.30%		20%
	EU	European Council Meeting			

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